

# Arrow Greentech Ltd. reported revenue of Rs. 416 Million in Q1 FY26

**Mumbai, 12 August, 2025** – Arrow Greentech Ltd, a leader in green packaging technology specializing in the production of water-soluble films, bio-compostable films, and high technology products used for controlling counterfeits, announced its Un-Audited Financial Results for the quarter ended on 30<sup>th</sup> June 2025.

## **Key Financial Highlights**

Particulars (Rs. Mn)	Q1 FY26	Q4 FY25	Q-0-Q	Q1 FY25	FY25
Total Revenue	416	573	-27%	661	2,434
EBITDA	142	160	-11%	281	883
EBITDA Margin (%)	34.2%	28.0%		42.4%	36.3%
Profit before Tax	143	157	-9%	271	860
Profit After Tax	109	114	-4%	202	630
PAT Margin (%)	25.1%	19.3%		30.1%	25.3%

## **Operational/Financial Highlights**

- Revenue from operations for Q1 FY26 stood at Rs. 416 Millions, as compared to Rs. 573 Millions in Q4 FY25
- EBITDA for Q1 FY26 was Rs. 142 Millions, as compared to Rs. 160 Millions in Q4 FY25
- EBITDA margin for Q1 FY26 stood at 34.2% as against 28.0% in Q4 FY25
- PAT for Q1 FY26 was at Rs. 109 Millions as compared to Rs. 114 Millions in Q4 FY25, PAT margins expand by 580 bps in Q1 FY26

**Commenting on the Results, Mr. Shilpan Patel, Chairman and Managing Director said,** - "We are pleased to announce the performance of Arrow Greentech for the Q1 FY26. For the Quarter, we have registered a revenue of Rs. 416 Millions. EBITDA stood at Rs. 142 million, with a margin of 34.2%. Profit After Tax was Rs. 109 million, with margins of 25.1%. While our continued focus on operational efficiency delivered incremental gains in profitability, the quarter was characterized by relatively softer revenue and margin performance.

We remain mindful of the evolving global landscape, which continues to be shaped by geopolitical tensions, supply chain challenges, and broader macroeconomic headwinds. It is pertinent to note that at present moment there are negligible exports to USA, while our exports to Brazil have gone up as far as green product are concerned. In this context, our diversified product portfolio, agile operations, and disciplined financial approach provide resilience and flexibility to navigate uncertainty while pursuing growth opportunities across domestic and international markets.

Our strategic focus continues to center on high-tech security products and innovative solutions aligned with the Atma Nirbhar Bharat initiative. This not only reinforces our presence in the domestic market but also unlocks new avenues for export-led growth. The Green Product business segment continued to demonstrate steady growth in Q1 FY26, driven by increasing sales for sustainable solutions and the company's ongoing commitment to ecoconscious innovation. This remains a core area of focus for the future, aligning with our long-term vision of sustainability.

Looking ahead, we are committed to evolving our product portfolio in line with industry trends and customer needs. Our strategy emphasizes targeted innovation, advanced product development, and securing key intellectual property. Backed by robust R&D capabilities and a dedicated team, we are well-positioned to deliver enduring value to all stakeholders."



#### **About Arrow Greentech Limited**

Arrow Greentech Ltd, founded in 1992, specializes in biodegradable and high-tech products, notably as India's largest manufacturer of Water Soluble Films, including innovative solutions like Mouth Dissolving strips.

Beyond its core manufacturing capabilities based in Ankleshwar, Gujarat, Arrow Greentech Ltd has expanded its footprint with a long-term lease of 3 acres land in Dahej-II Industrial Estate for further manufacturing enhancements in the Greentech segment.

Internationally, Arrow Greentech Ltd operates through our overseas subsidiaries, supporting markets across Europe, Asia, North & South America, and Africa. With 27 patents granted worldwide, including in India, UK, USA, South Africa, Europe and Eurasia. Arrow Greentech Ltd continues to innovate in Water-Soluble Films and Security Products.

Investor Relations			
	Name: Poonam Bansal		
ARROW GREENTECH LTD.	Company Secretary & Compliance Officer		
_	poonam@arrowgreentech.com		
	CIN No: L21010MH1992PLC069281		
	Name: Bhavya Shah   Chirag Bhatiya		
MUFG	Email: bhavya.shah@in.mpms.mufg.com   chirag.bhatiya@in.mpms.mufg.com		
	Tel :+91 8082748577   +91 8104778836		
	www.mufg.com		

### Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.